

ECONOMIC SNAPSHOT

Duchesne County

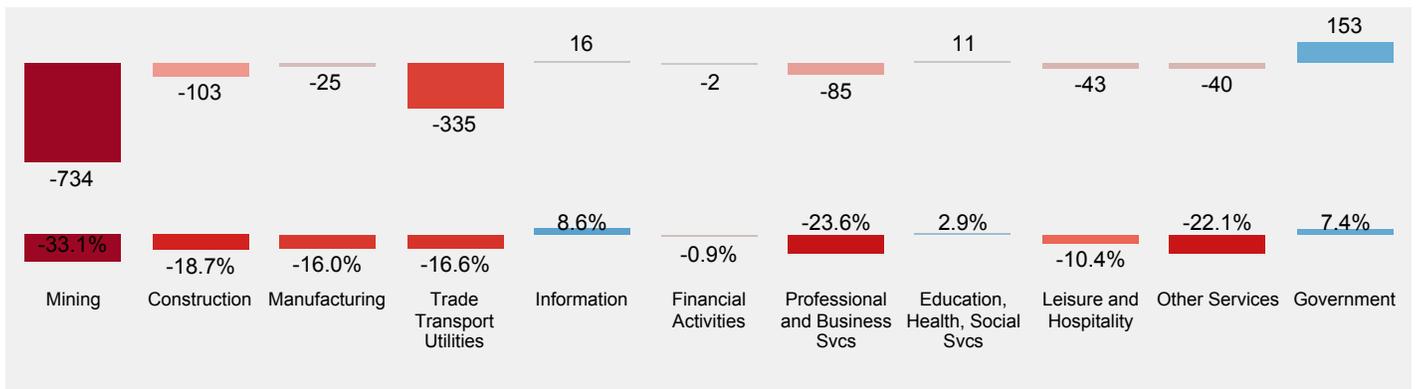
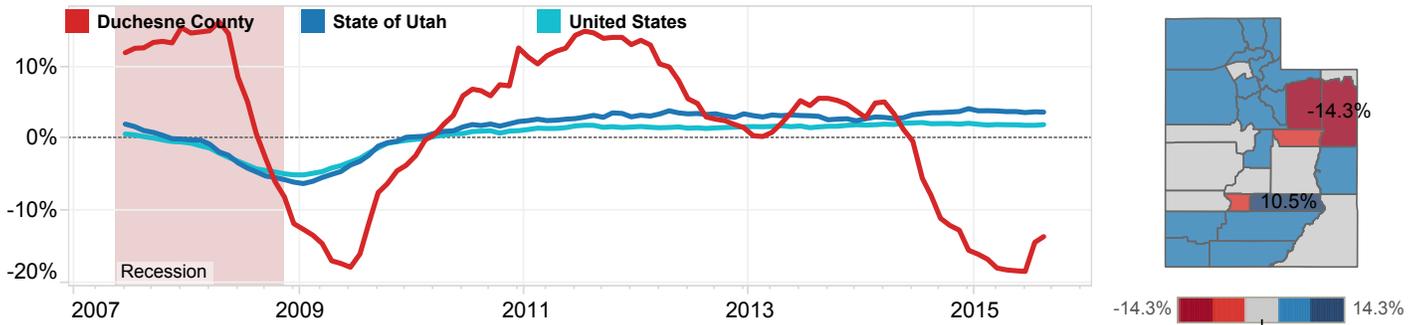


Updated 8/1/2016
Utah Department of Workforce Services

Year-to-Year Change in Nonfarm Jobs MARCH 2016*

-1,191

-13.6% Duchesne County
3.7% State of Utah
2.0% United States



How's the economy?

The Duchesne County job market faces significant challenges caused by the commodity cycle. In fact, all economic indicators are deflating in response to a hydrocarbon-induced contracting labor market. In just one year, the county's jobless rate has more than doubled although new claims for unemployment insurance are under the 2015 figures. Not surprisingly, construction permitting and sales have also dropped dramatically since the beginning of 2016.

Jobs

Shedding nearly 1,191 positions, Duchesne County lost almost 14 percent of its nonfarm jobs between March 2015 and March 2016. Note that the county lost 18 percent of its employment base in 2015.

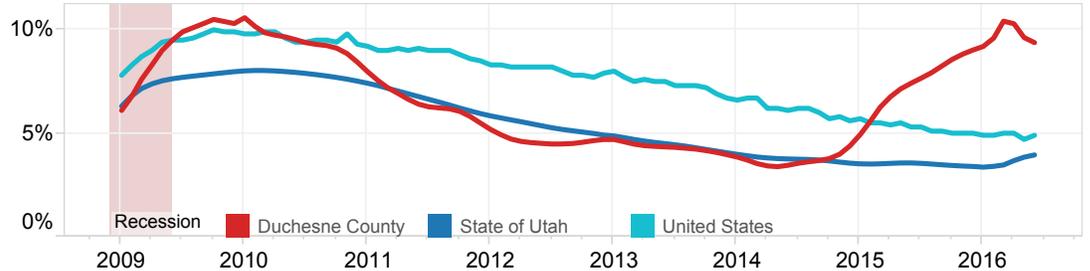
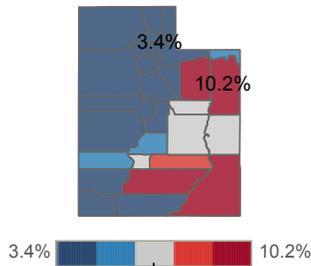
The majority of industries experienced double-digit declines.

Local government was the only sector to register any significant employment increase.



Seasonally Adjusted Unemployment Rate JUNE 2016

9.4% **4.0%** **4.9%**
 Duchesne County State of Utah United States

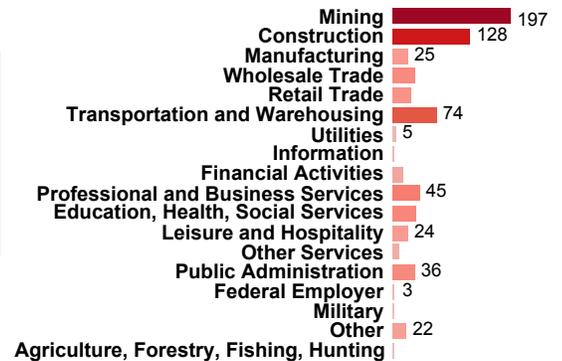
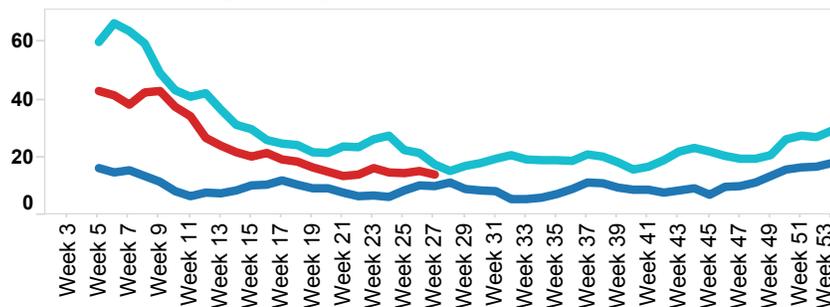


Initial Claims for Unemployment Insurance

YTD July 2, 2016

Four-Week Moving Average

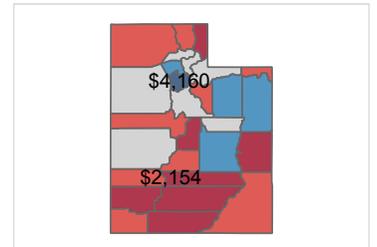
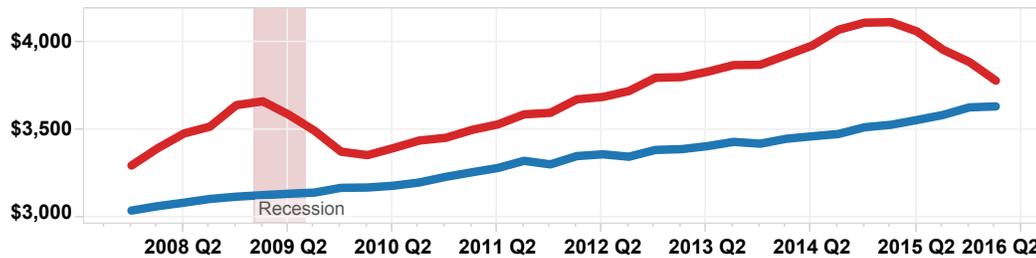
2014 2015 2016



Average Monthly Wage FIRST QUARTER 2016*

Four-Quarter Moving Average

Duchesne County State of Utah



\$2,154 \$4,160

Unemployment and Wages

Unfortunately, the monthly downturn in the unemployment rate is not a welcome sign. It is a function of the county labor force shrinking at a rate greater than it is losing jobs. Workers are either leaving the area or are no longer actively pursuing employment.

First-time claims for unemployment insurance peaked in the early weeks of 2016. About half the new claims from the current week are directly oil and gas related.

So far in 2016, most of Duchesne County's new unemployment claims have stemmed from layoffs in mining, construction, and transportation. Ultimately, all of these job losses are due to falling energy prices. However there were only 5 claims directly related t..

Average wages will most likely continue to decline in upcoming quarters with the loss of high-paying oil and gas industry jobs.

The county's average monthly wage measured more than \$3,778, only 4 percent higher than the statewide rate.



* Preliminary. Source: U.S. Bureau of Labor Statistics; Utah Department of Workforce Services. Utah State Tax Commission.

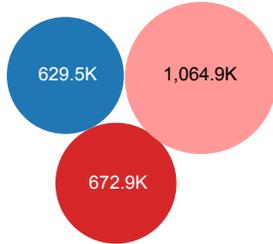


Construction Permitting JANUARY-MARCH 2016

Dwelling Unit Permits

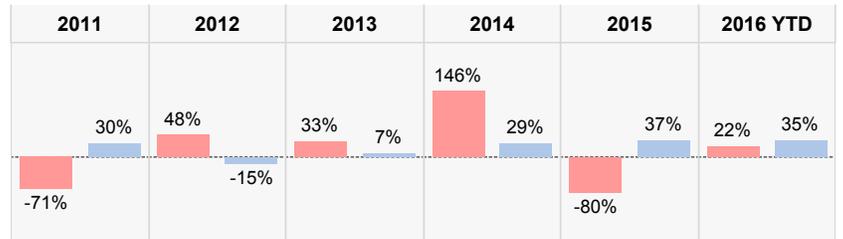


JANUARY-MARCH 2016

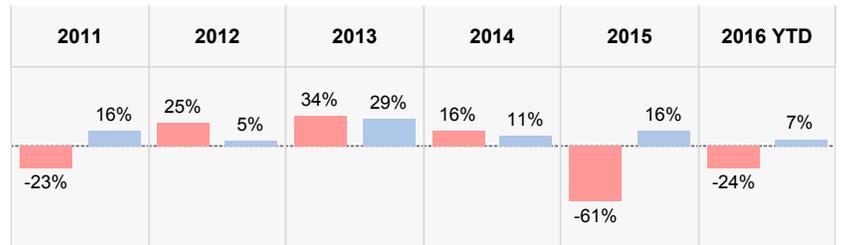


- Add/Alt/Repair Nonres
- Add/Alter/Repair Res
- New Nonresidential
- New Residential

Change in Nonresidential Values



Change in Total Values



Year-to-Year Change In Gross Taxable Sales FIRST QUARTER 2016

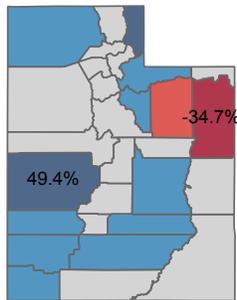
Duchesne County

State of Utah

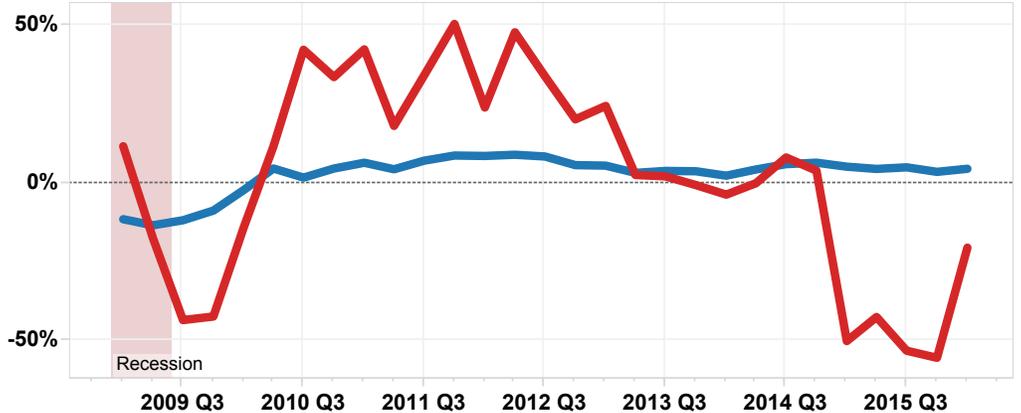
\$ -20.6%

\$ 4.4%

Duchesne County State of Utah



-49.4% 49.4%



Construction and Sales

Duchesne County's total construction permit values were down up 9.4 percent as of 2016. Year-to-date losses in residential construction has been partially offset by the construction of a large public facility. 

Year-to-year gross taxable sales plummeted 21 percent in the first quarter of 2016. 

The drop was broad based. 

*Preliminary; NA - Not Available.

Source: Utah Dept. of Workforce Services, Utah Bureau of Economic and Business Research and Utah State Tax Commission.



Nonfarm Jobs by Month FIRST QUARTER 2016*

	January 2016			February 2016			March 2016		
	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change	Total Jobs	Year-Ago Numeric Change	Year-Ago % Change
TOTAL	7,660	-1,732	-18.4%	7,648	-1,286	-14.4%	7,569	-1,191	-13.6%
GOODS PRODUCTION	2,229	-1,194	-34.9%	2,147	-893	-29.4%	2,063	-862	-29.5%
Mining	1,582	-989	-38.5%	1,533	-776	-33.6%	1,483	-734	-33.1%
Construction	513	-174	-25.3%	488	-83	-14.5%	449	-103	-18.7%
Manufacturing	134	-31	-18.8%	126	-34	-21.3%	131	-25	-16.0%
SERVICE PRODUCTION	5,431	-538	-9.0%	5,501	-393	-6.7%	5,506	-329	-5.6%
Trade Transport Utilities	1,693	-413	-19.6%	1,695	-353	-17.2%	1,682	-335	-16.6%
Wholesale Trade	223	-50	-18.3%	222	-46	-17.2%	222	-29	-11.6%
Retail Trade	783	-83	-9.6%	795	-56	-6.6%	792	-65	-7.6%
Transportation and Warehousing	663	-280	-29.7%	655	-253	-27.9%	641	-242	-27.4%
Utilities	24	0	0.0%	23	2	9.5%	27	1	3.8%
Information	194	12	6.6%	195	8	4.3%	203	16	8.6%
Financial Activities	217	-2	-0.9%	210	-3	-1.4%	209	-2	-0.9%
Finance and Insurance	121	-5	-4.0%	118	-5	-4.1%	123	1	0.8%
Real Estate and Rental and Leasing	96	3	3.2%	92	2	2.2%	86	-3	-3.4%
Professional and Business Svcs	283	-105	-27.1%	279	-97	-25.8%	275	-85	-23.6%
Professional/Scientific/Techn Svcs	133	-23	-14.7%	132	-25	-15.9%	127	-25	-16.4%
Management of Companies	61	-10	-14.1%	61	-8	-11.6%	61	0	0.0%
Administrative Support/Waste Mgmt	89	-72	-44.7%	86	-64	-42.7%	87	-60	-40.8%
Education, Health, Social Svcs	399	17	4.5%	393	11	2.9%	392	11	2.9%
Health Care and Social Services	399	17	4.5%	393	11	2.9%	392	11	2.9%
Leisure and Hospitality	350	-61	-14.8%	373	-31	-7.7%	371	-43	-10.4%
Arts, Entertainment and Recreation	11	-4	-26.7%	12	-3	-20.0%	10	-5	-33.3%
Accommodation and Food Services	339	-57	-14.4%	361	-28	-7.2%	361	-38	-9.5%
Other Services	149	-61	-29.0%	142	-55	-27.9%	141	-40	-22.1%
Government	2,146	79	3.8%	2,214	130	6.2%	2,233	153	7.4%
Federal	52	-2	-3.7%	51	3	6.3%	52	1	2.0%
State	115	-3	-2.5%	115	-3	-2.5%	115	-3	-2.5%
Local	1,979	84	4.4%	2,048	130	6.8%	2,066	155	8.1%
Covered Ag, Forestry, Fishing & Hunting*	32	9	39.1%	31	8	34.8%	31	6	24.0%

* Not included in total.

Note: Detail may not add to total due to rounding and the exclusion of confidential data.

Source: Utah Department of Workforce Services.

How to Download Data



Excel Spreadsheet

- * Click on the chart with the data you wish to download.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "Crosstab."
- * Choose "Download."

Tableau Workbook (requires free Tableau Public Software available from the download button)

- * Choosing this selection will download the entire visualization in Tableau format.
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PDF

- * This selection creates a portable document file.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "PDF."
- * Each tab in the visualization is formatted to create an 8.5 by 11 inch pdf file.
- * You can also download individual files.
- * For an 8.5 by 11 inch visualization:
 - Layout: *Portrait*
 - Paper Size: *Letter*
 - Scaling: *Automatic*
 - Content: *This Dashboard*

Text File

- * Click on the chart with the data you wish to download.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "Data."
- * Select download format (rows/columns)
- * Choose "Download."

IMAGE File

- * Creates a PNG image file of the current visualization tab.
- * Click the "Download" icon in the bottom right-hand corner of the visualization.
- * Select "Image."
- * Choose "Download."

Link to the Visualization or Copy Embedable HTML Code

- * Click the "Share" icon in the bottom right-hand corner of the visualization.
- * Depending on desired action copy the text in the "Embed Code" or "Link" text box.
- * Visualizations may also be shared using the e-mail, twitter and Facebook icons under "Share."